



Russian Gas 2011

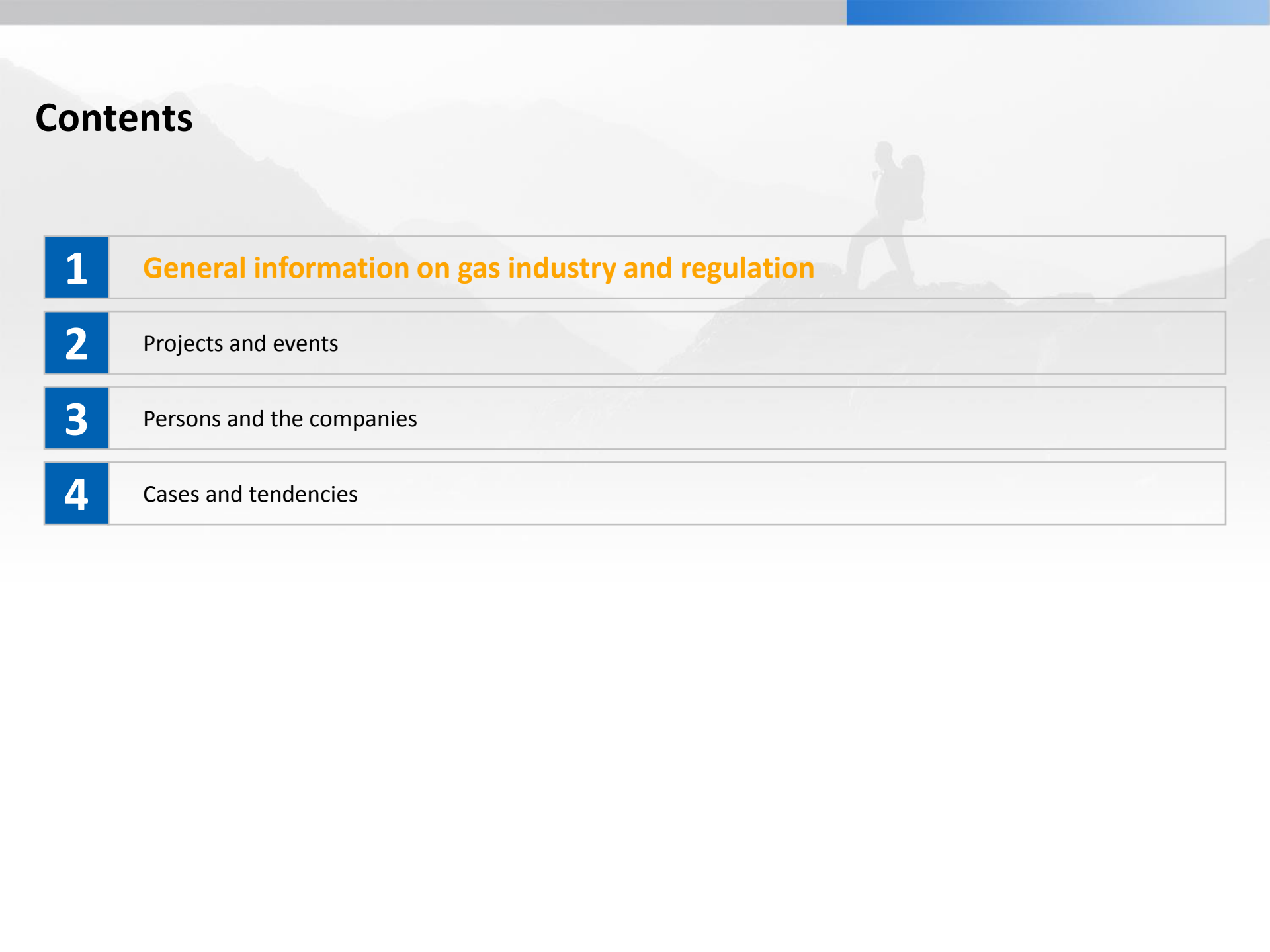
Tendencies and key problems

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IGTS 2011, 19.09.2011



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A faint, light-colored background image of a hiker with a backpack walking up a mountain trail, with misty mountains in the background.

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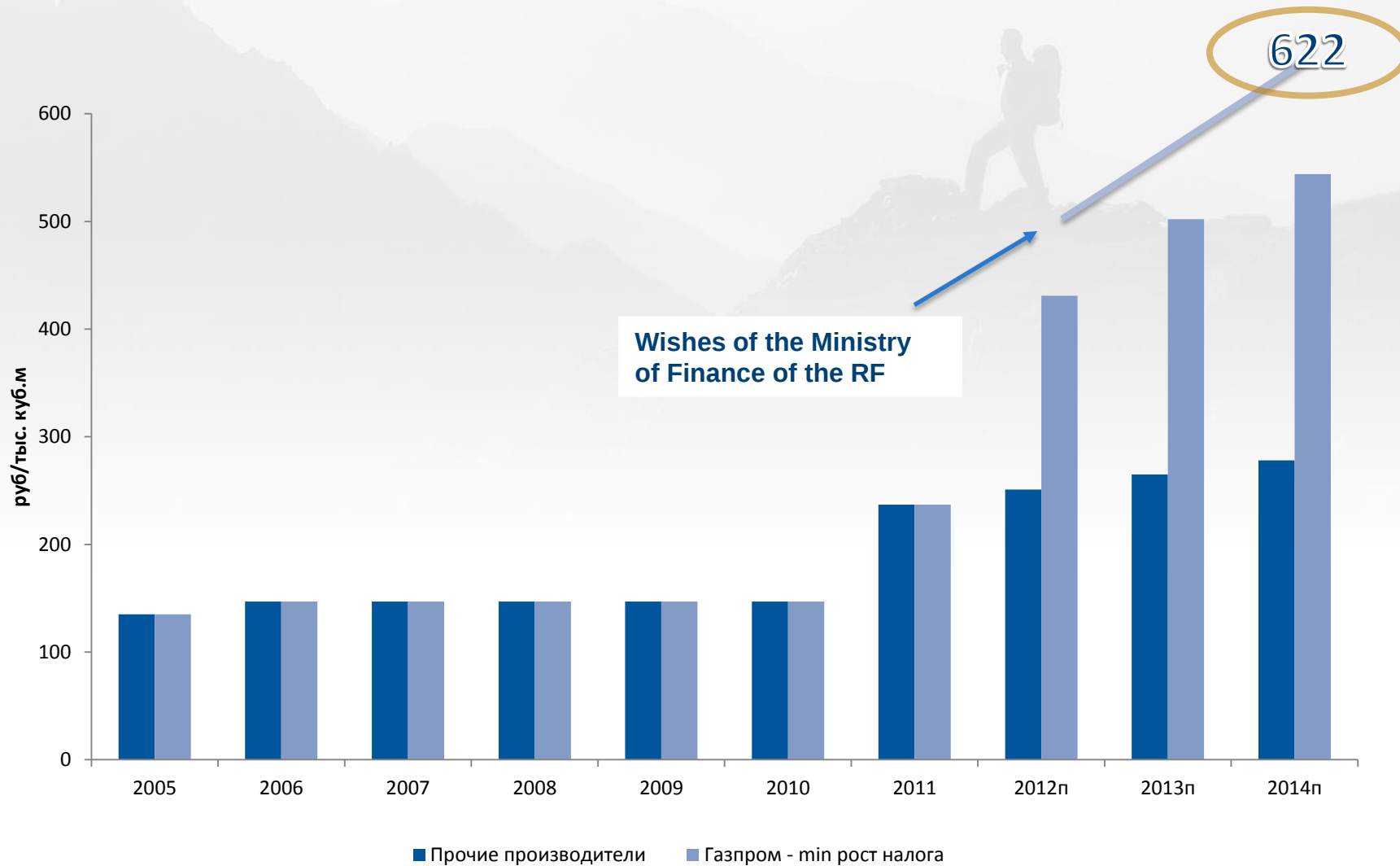
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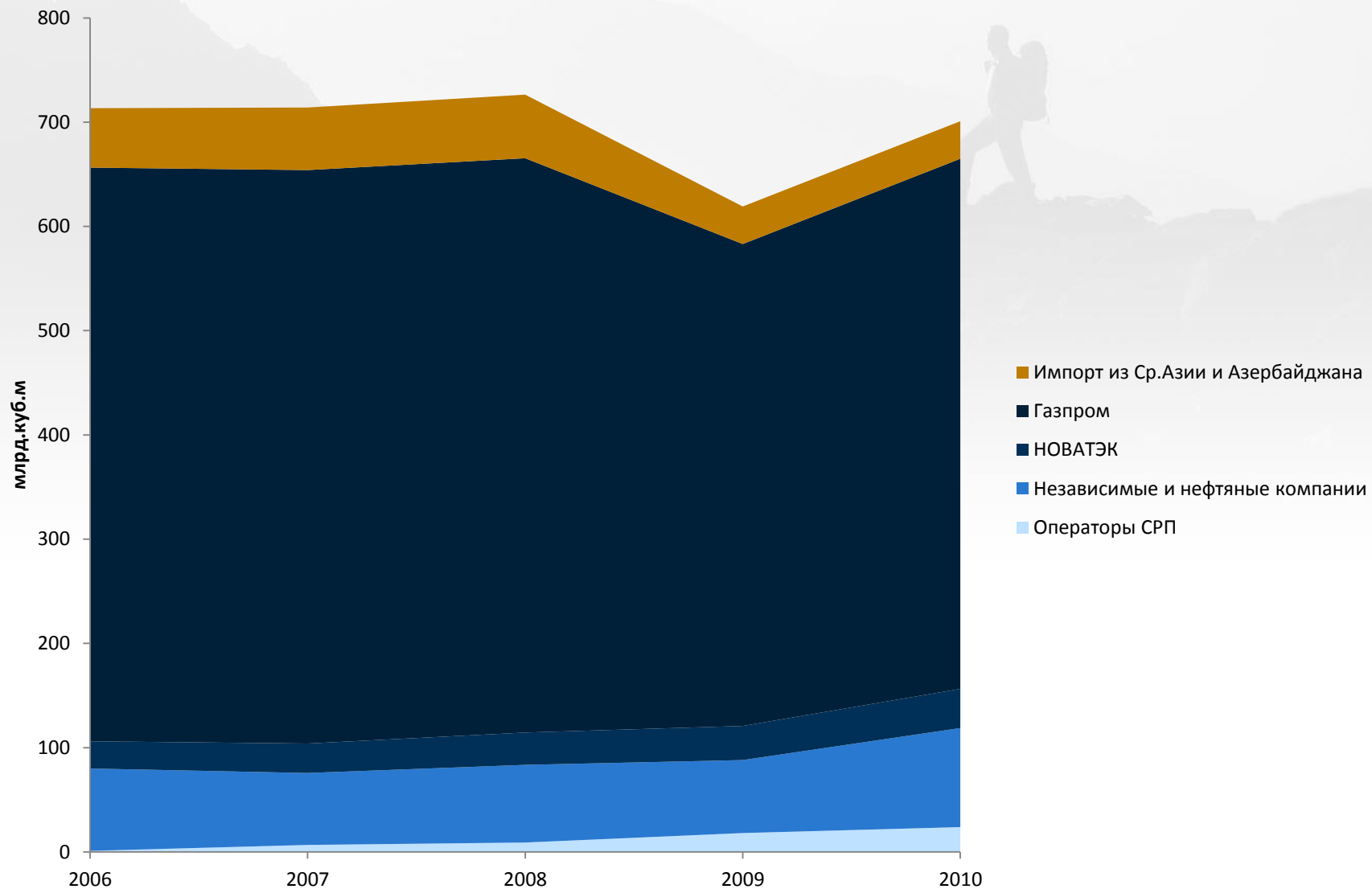
Wholesale gas price



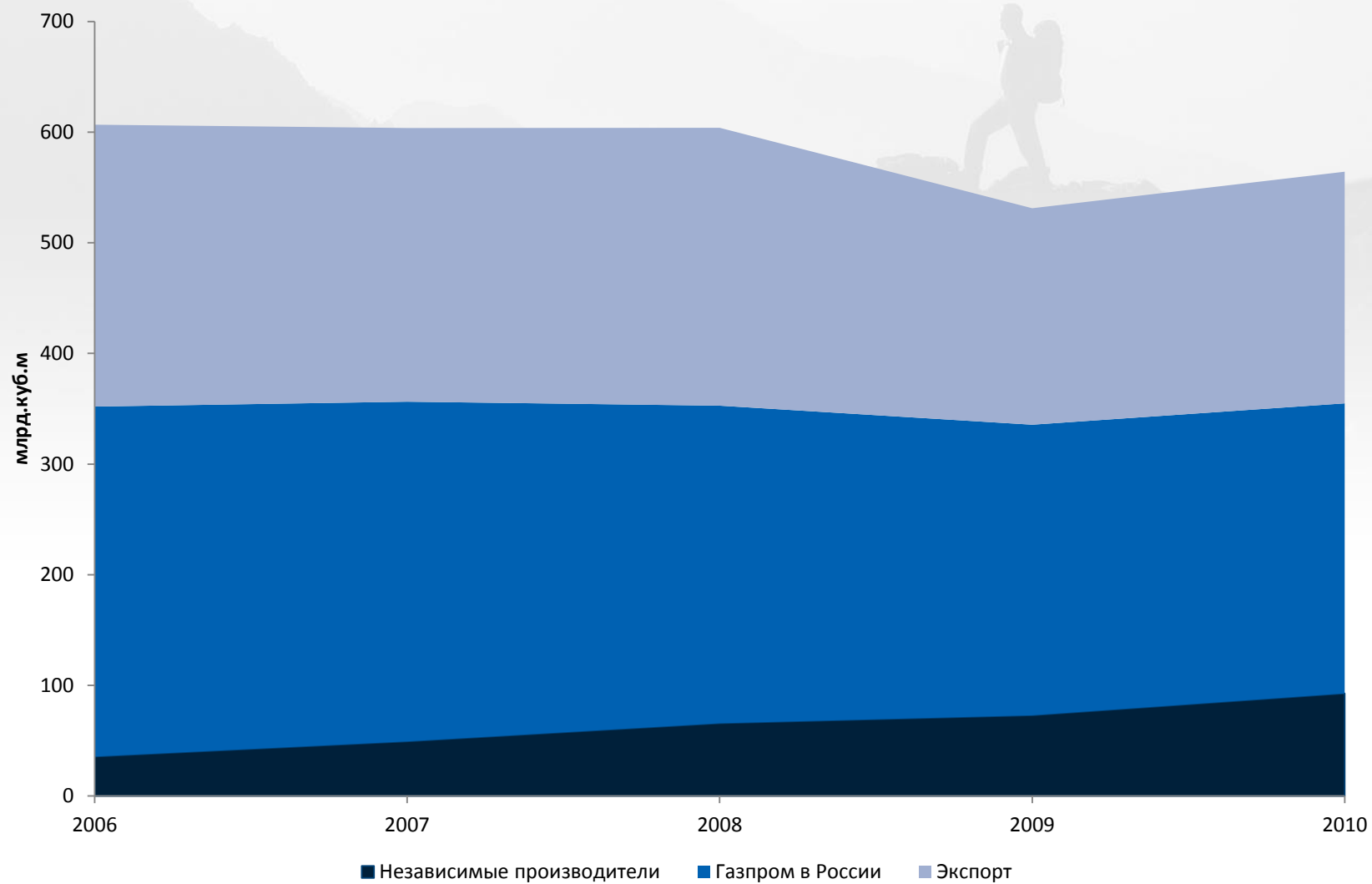
Gas extraction taxation



Gas production and import



Gas consumption

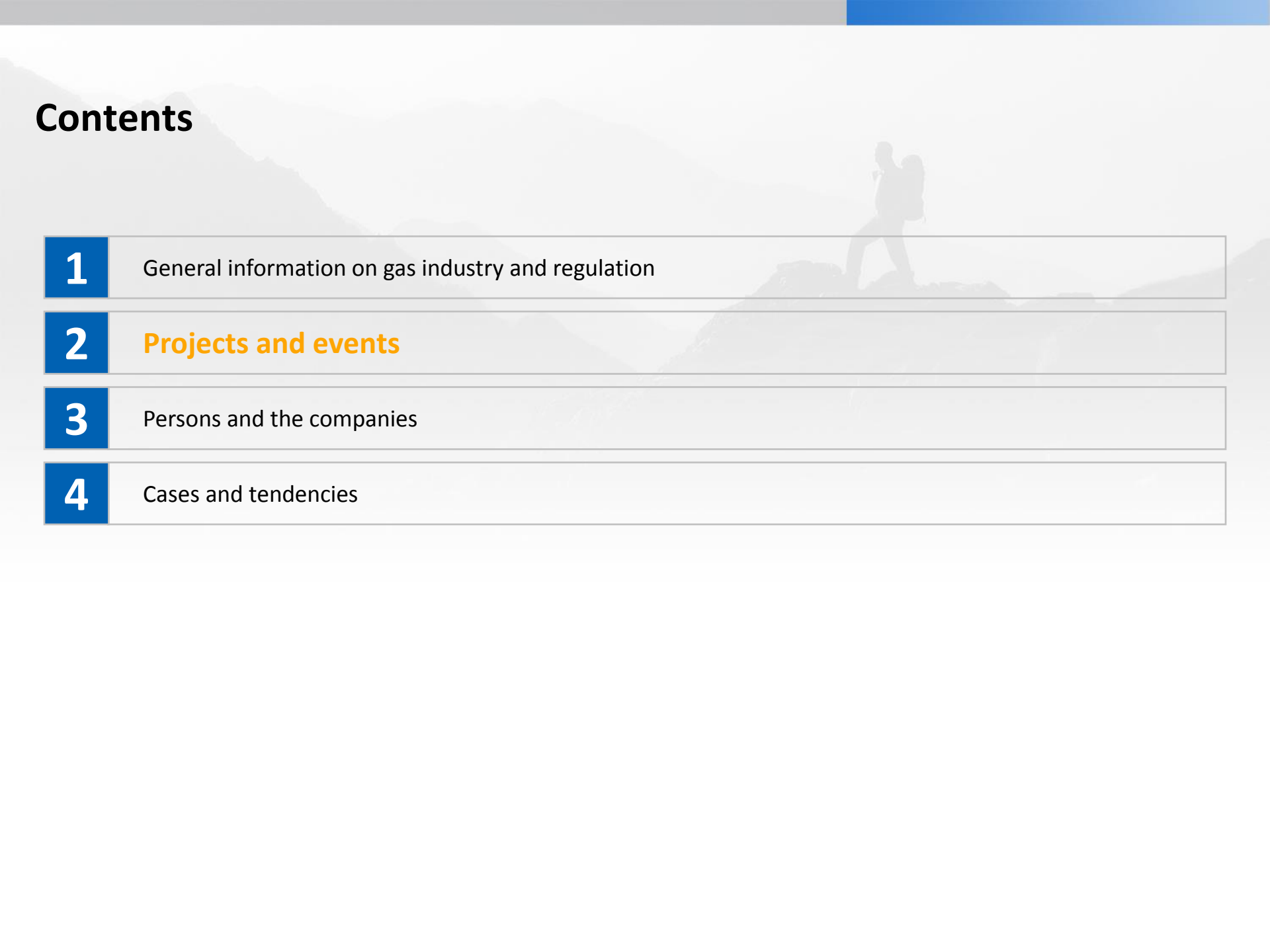


Other regulatory tools

1. Third Party Access
2. Associated gas utilization
3. Gas exchange



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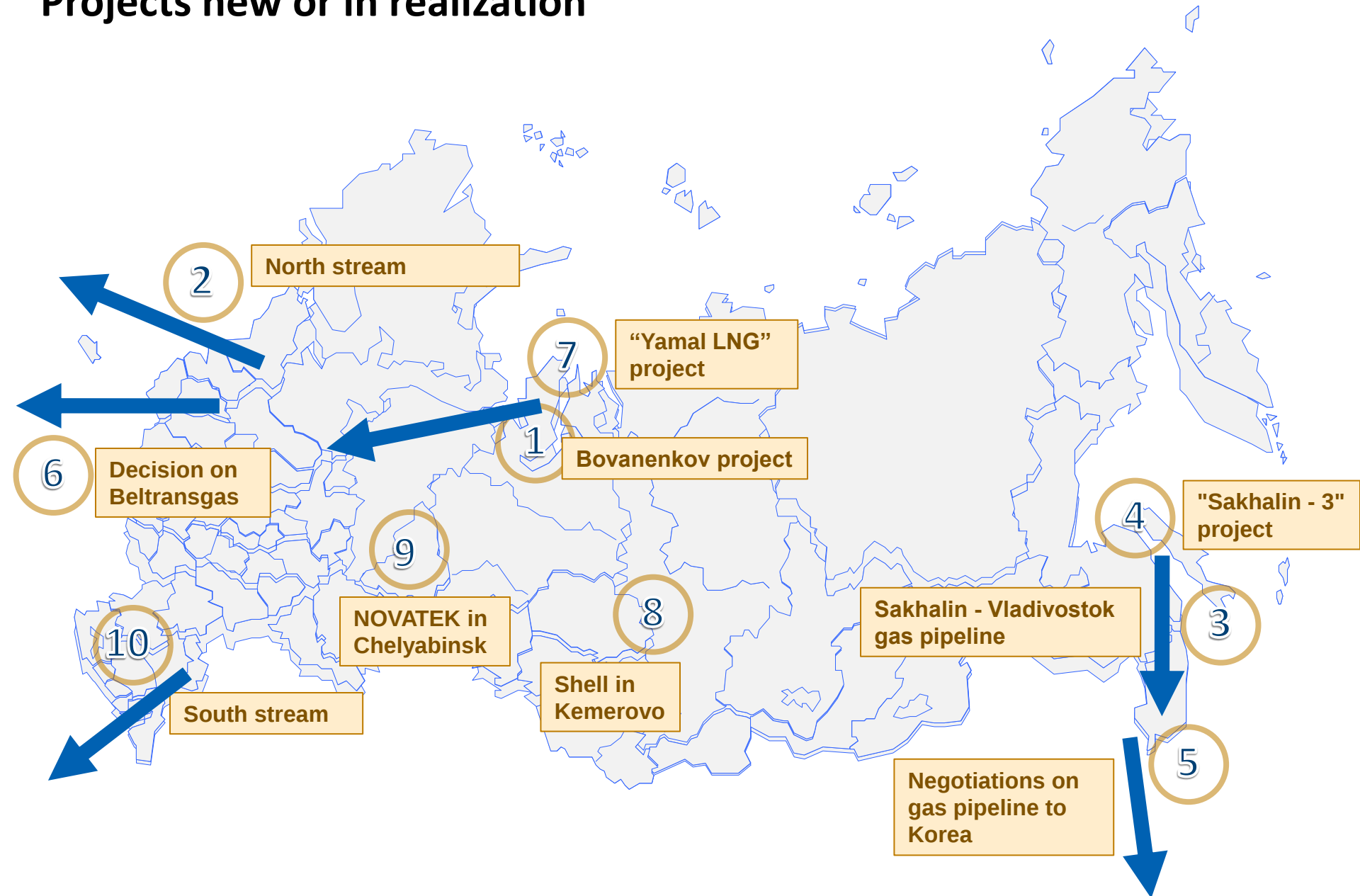
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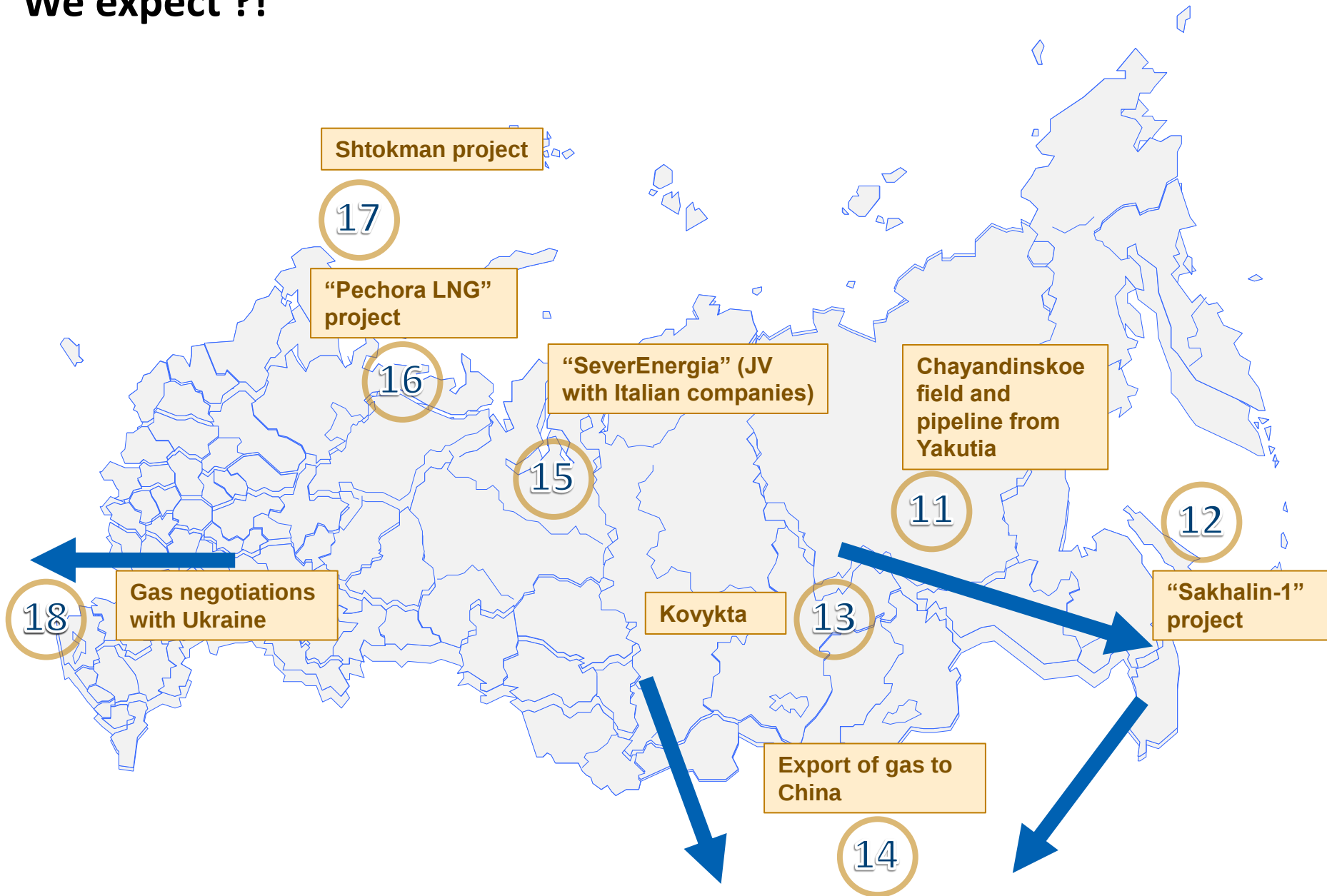
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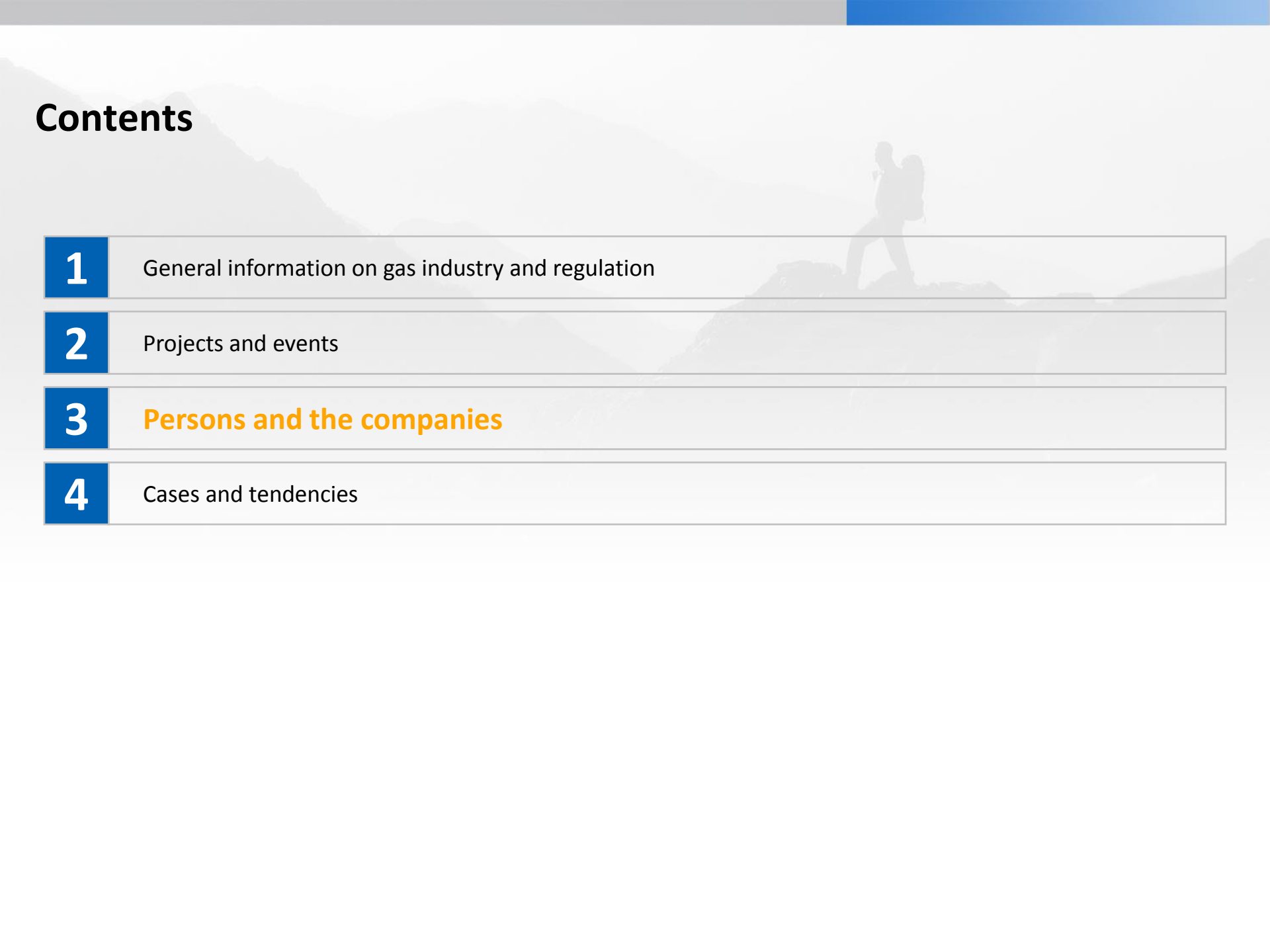
Projects new or in realization



We expect ?!



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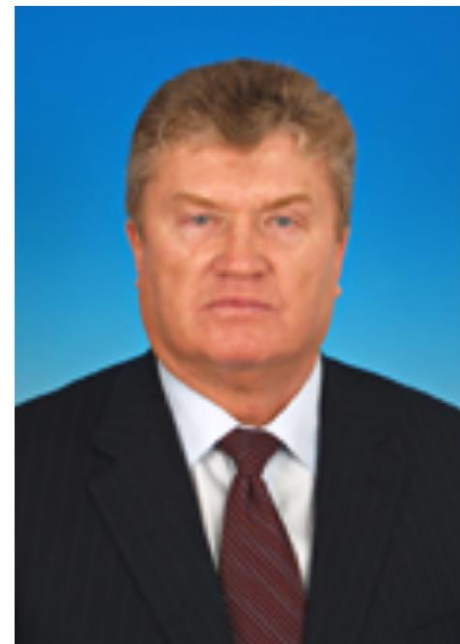
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«Russian Gas»



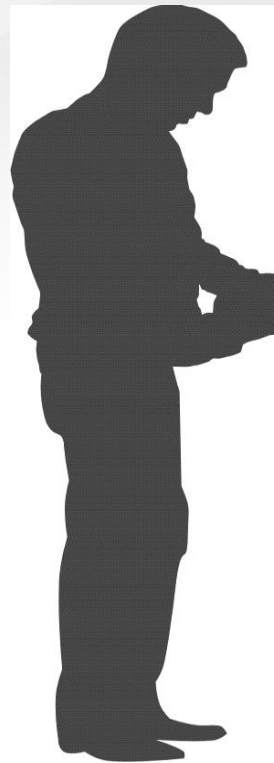
IGTS



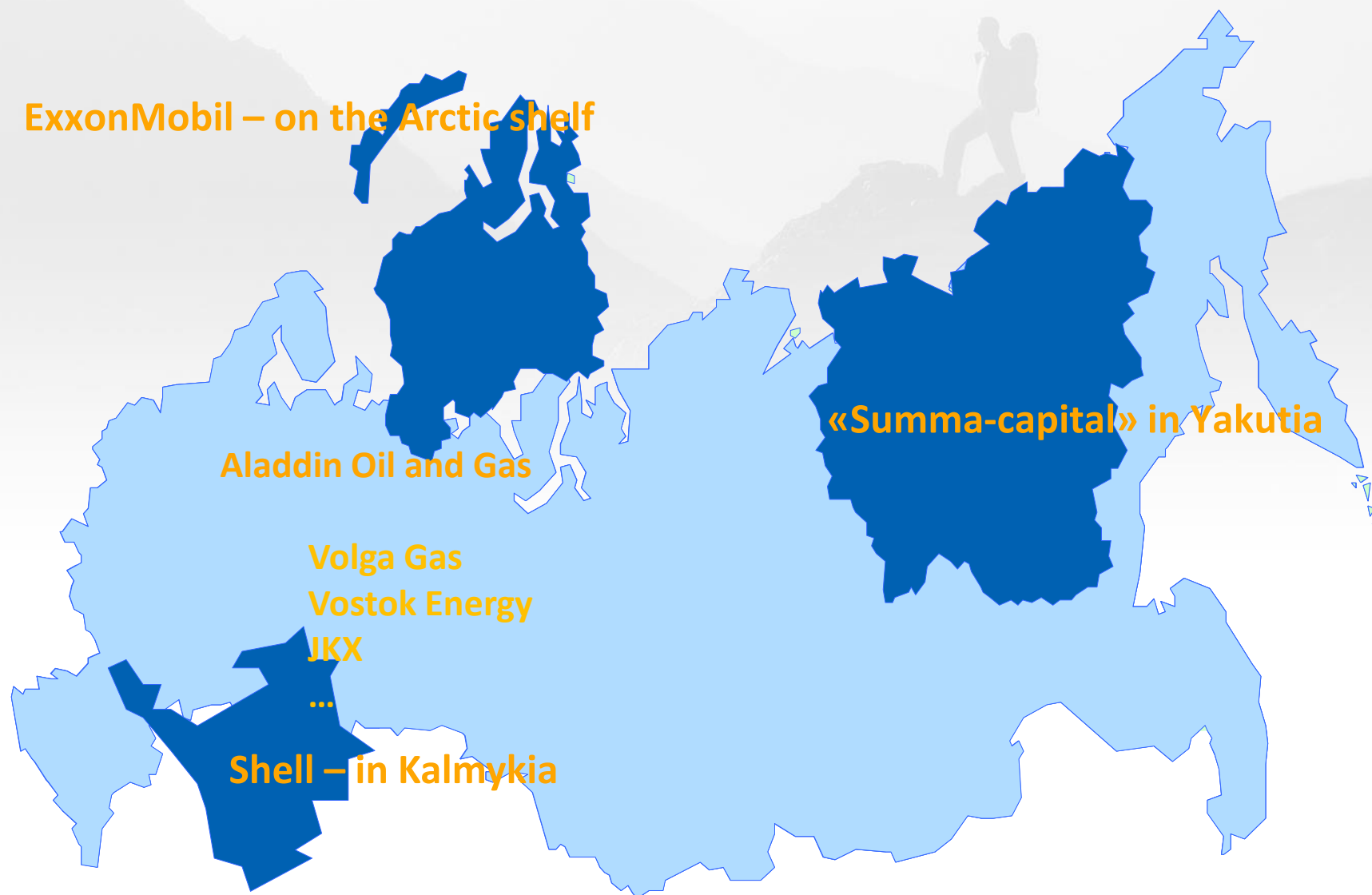
Strong persons in Russian oil & gas



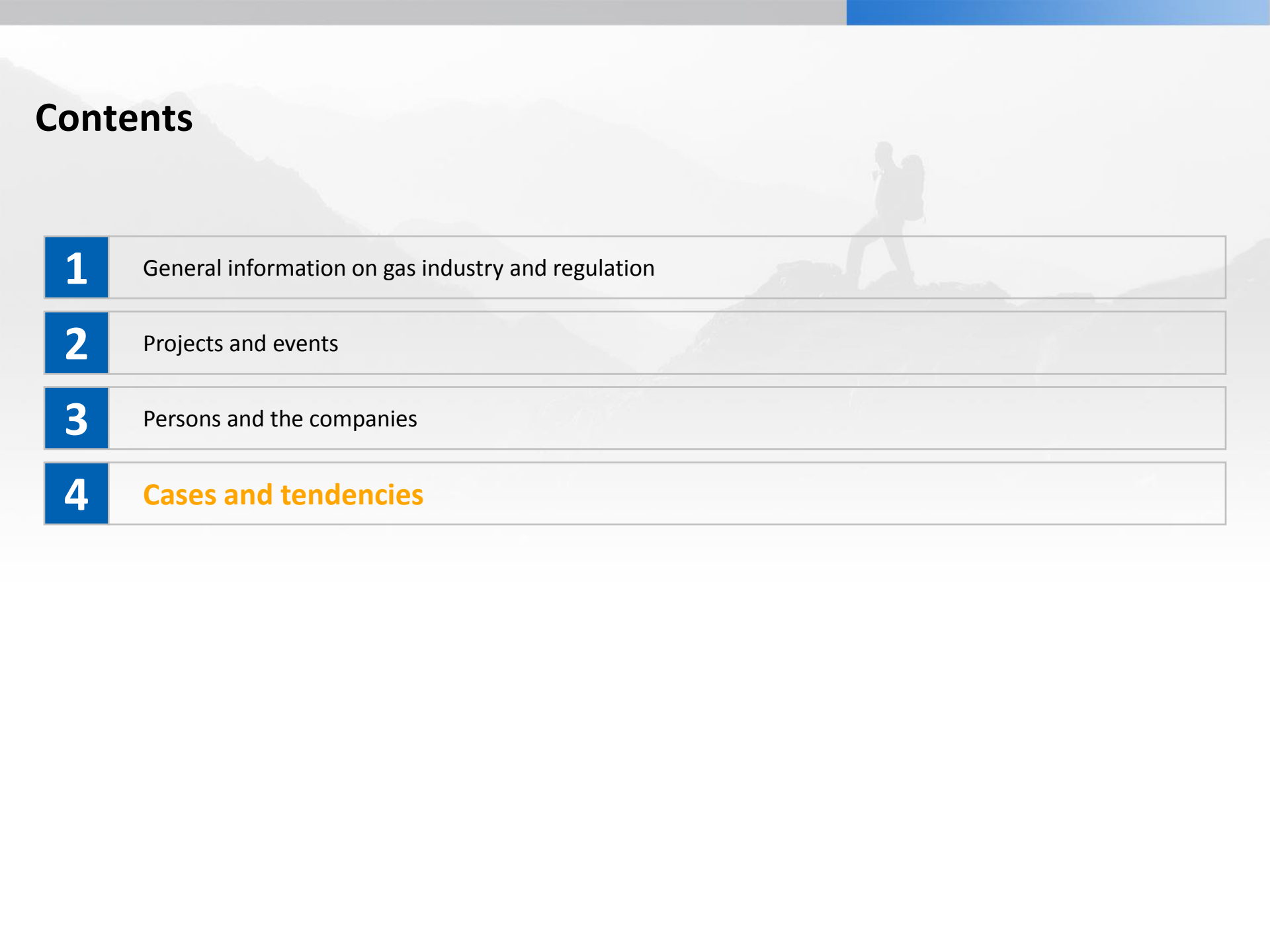
Majors... and small



Other companies



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A faint, grayscale background image of a hiker with a backpack standing on a mountain peak, looking out over a range of mountains. The hiker is positioned on the right side of the image, facing left.

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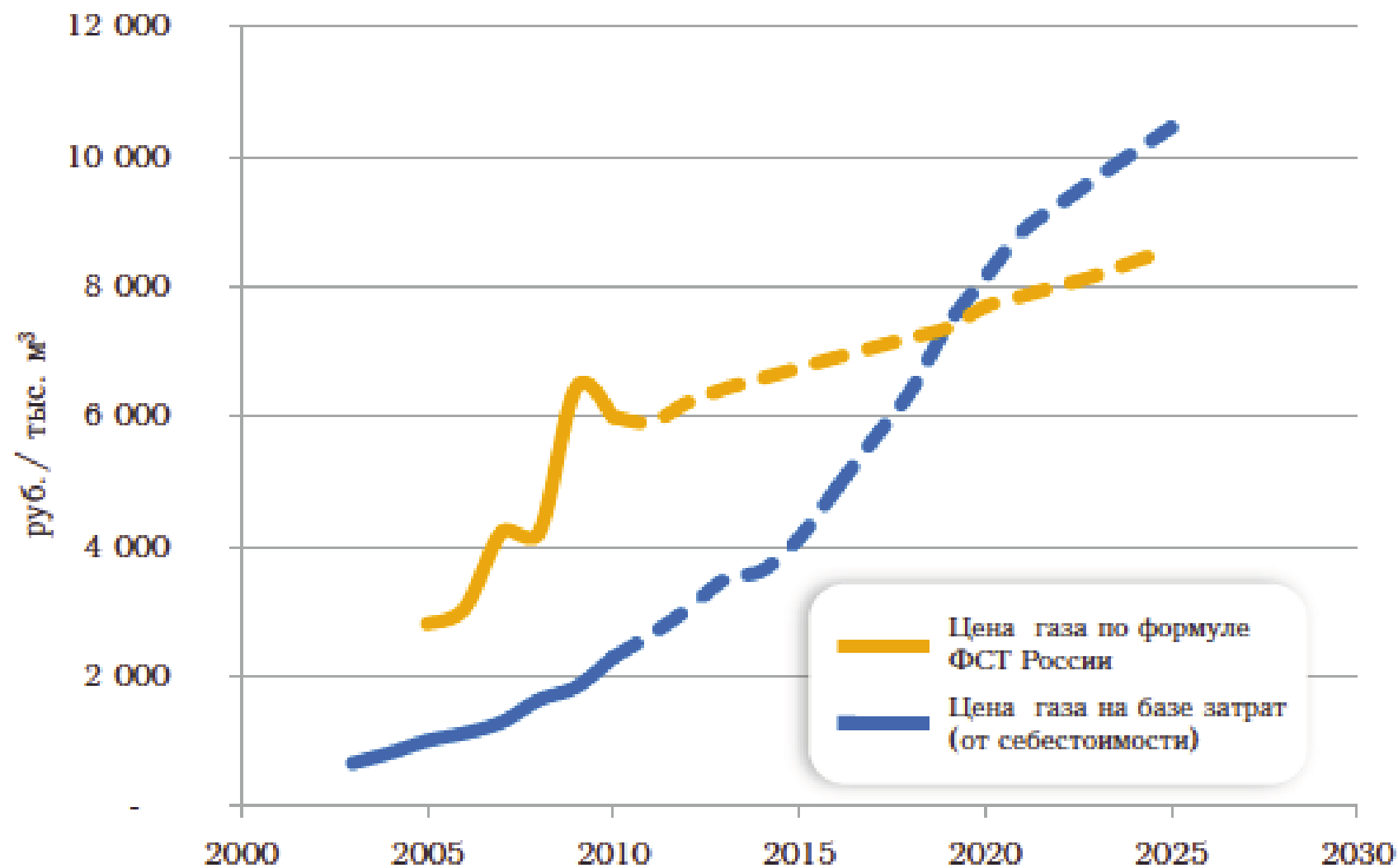
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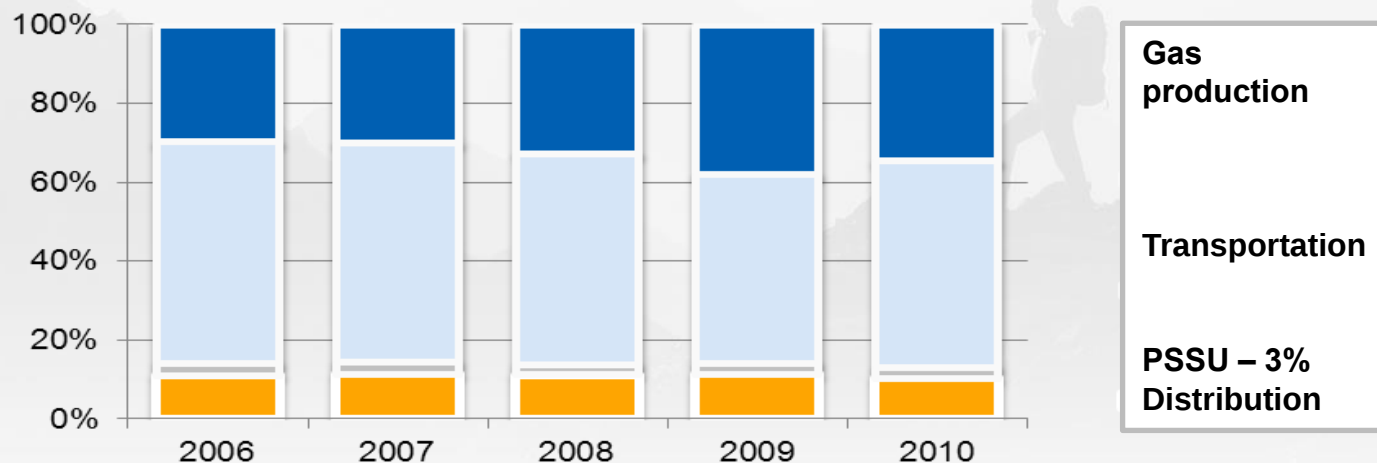
Forecast of gas price in Russia on the basis of expenses



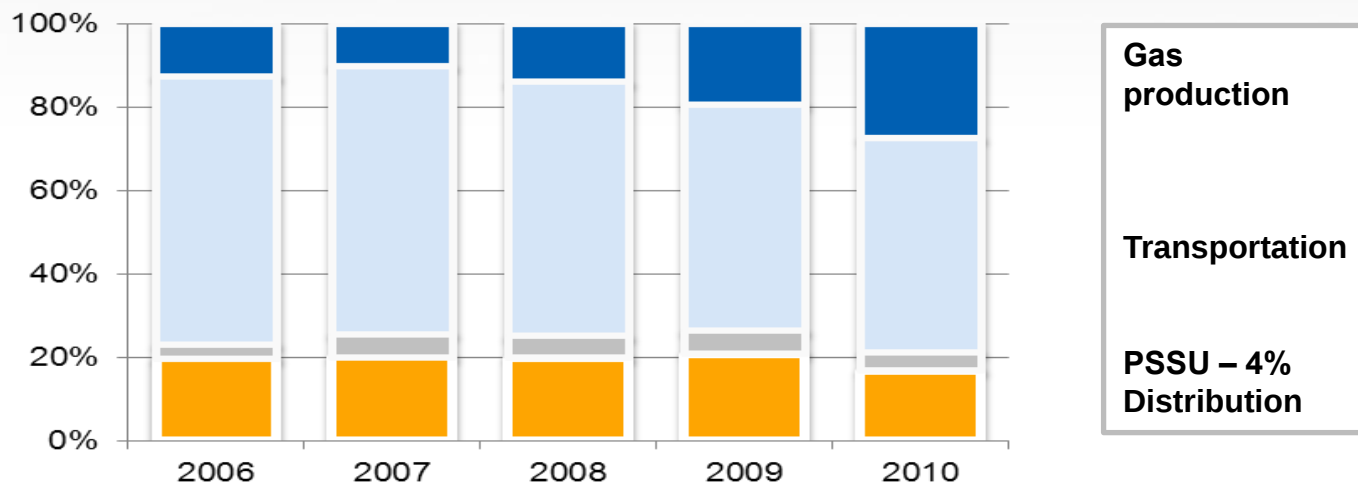


Structure of gas price in the south of Russia

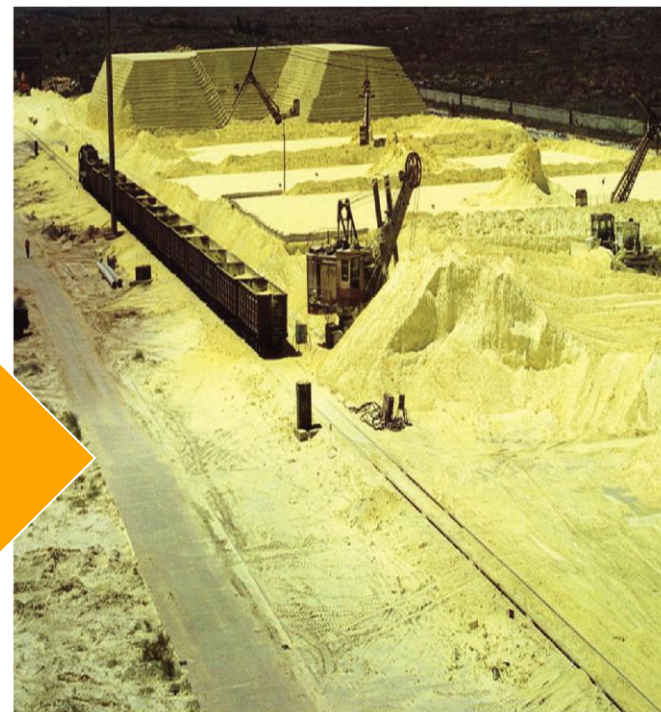
For industry



For householders



Problem of sulfur on the Astrakhan field

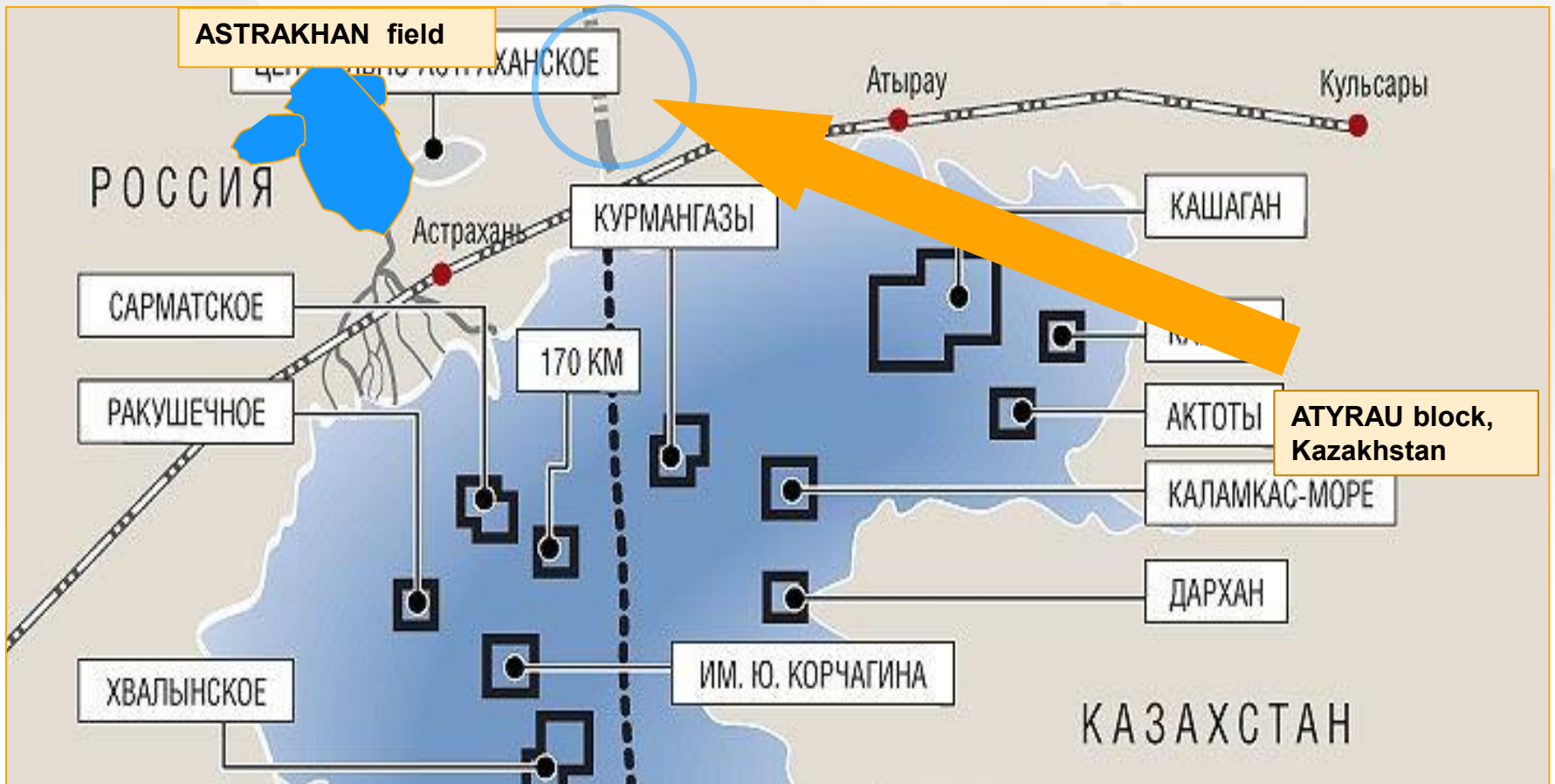


There is a lot of sulfur in the Astrakhan gas field. Crude gas contains:

25% — H_2S

15% — CO_2

And what under salt?



Technologies are different!



Thank for your attention!

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